



FAT Brands Inc. Franchisee Candidate Application

DEVELOPMENT INTEREST: PLEASE CHECK ALL THAT APPLY

| | |
|-----------------------------------|---|
| International Corporate: (Y/ N) | Single-Unit: (Y/ N) or Multi-Unit: (Y/ N) |
| International Personal: (Y/ N) | Single-Unit: (Y/ N) or Multi-Unit: (Y/ N) |
| Domestic Corporate: (Y/ N) | Single-Unit: (Y/ N) or Multi-Unit: (Y/ N) |
| Domestic Personal: (Y/ N) | Single-Unit: (Y/ N) or Multi-Unit: (Y/ N) |

FAT BRANDS - FRANCHISOR OF INTEREST: PLEASE CHECK ALL THAT APPLY

| | |
|--|----------|
| Fatburger North America Inc. - Fatburger | (Y/ N) |
| Buffalo's Franchise Concepts Inc. - Buffalo's Café & Express | (Y/ N) |
| Ponderosa Franchising Company. - Ponderosa Steakhouse | (Y/ N) |
| Bonanza Restaurant Company. - Bonanza Steakhouse | (Y/ N) |
| EB Franchises LLC - Elevation Burger | (Y/ N) |
| Hurricane AMT, LLC - Hurricane Grill & Wings | (Y/ N) |
| Yalla Mediterranean Franchising Company, LLC | (Y/ N) |
| Johnny Rockets Licensing LLC | (Y/ N) |
| Marble Slab Franchising LLC | (Y/ N) |
| PM Franchising LLC | (Y/ N) |
| The Round Table Franchise Corporation | (Y/ N) |
| HDOS Franchising LLC | (Y/ N) |
| GAC Franchising LLC | (Y/ N) |

GENERAL INFORMATION

| | | | |
|----------------|----------------|---|-----------------|
| Name | | Drivers License Number / State or Country of Issuance | |
| Address | | | |
| City | Province/State | Country | Zip/Postal Code |
| Telephone No | Fax No | E-mail Address | |
| Date of Birth | | Country of Citizenship | |
| Marital Status | | ID/Passport Number | |

BUSINESS INFORMATION

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| Please describe your primary business interests. |
| Describe, how, if at all, a FAT Brands Inc. franchise will complement your existing business activities. Do synergies exist? |
| Describe the competitive advantage that your group offers compared to other franchise applicants and other similar restaurant operators in the market. |

| | | | |
|---|----------------|---|---|
| How will the franchise development be financed? (Identify sources of capital) | | | |
| Do you currently own any other food or retail franchises? | | | |
| Please indicate in order, the territory preferences where the company wishes to develop restaurants. 1. _____ 2. _____ 3. _____ | | | |
| GENERAL BUSINESS INFORMATION | | | |
| Company Name | | Partner's Names | |
| Business Address | | | PO Box |
| City | Province/State | Country | Zip/Postal Code |
| Telephone No | Fax No | E-mail Address | |
| EDUCATION | | | |
| High School: | | Diploma: <input type="checkbox"/> Yes <input type="checkbox"/> No | GED: <input type="checkbox"/> Yes <input type="checkbox"/> No |
| College: | | Years attended: _____ to _____ | Graduation date: |
| Major: | | Degree: | |
| College (graduate): | | Years attended: _____ to _____ | Graduation date: |
| Degree: | | | |
| Other: | | | |
| BUSINESS INTEREST | | | |
| 1) Will anyone (including your spouse) contribute any funds or resources (including real estate) to the franchise opportunity you are seeking? <input type="checkbox"/> Yes <input type="checkbox"/> No a. If yes please explain: _____ _____ _____ | | | |
| 2) Are you interested in buying an existing FAT Brands Inc. franchise restaurant? Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |
| 3) Are you interested in opening a new FAT Brands Inc. franchise restaurant? Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |
| 4) Have you identified a specific location at which to open a FAT Brands Inc. restaurant? Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |
| 5) Do you have the interest and resources to open multiple FAT Brands inc. restaurants in the next five years? Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |
| 6) Do you intend to work full time operating your FAT Brands Inc. restaurant if you become a franchisee? Yes <input type="checkbox"/> No <input type="checkbox"/> | | | |
| 7) Do you currently have an ownership interest in any business venture, including commercial | | | |

| | |
|--|---------------------------------|
| real estate? | Yes <input type="checkbox"/> No |
| <p>a. If so, please explain: _____</p> <p>_____</p> <p>_____</p> | |

8) Please list you geographic preferences for the location of your FAT Brands Inc. restaurant:

1st _____ 2nd _____ 3rd _____

9) Are you willing to relocate? Yes No

EXPERIENCE

Present occupation:

Company: _____

| | | |
|-----------------|---------|-------------|
| Start date: / / | Salary: | Supervisor: |
|-----------------|---------|-------------|

| | |
|----------|----------------|
| Address: | Telephone: () |
|----------|----------------|

Describe the company's business:

Describe your duties and responsibilities:

| | |
|--|--|
| May we contact your current employer? <input type="checkbox"/> Yes <input type="checkbox"/> No | May we contact you at work? <input type="checkbox"/> Yes <input type="checkbox"/> No |
|--|--|

Previous occupation:

Company: _____

| | | |
|-----------------|---------------|-------------|
| Start date: / / | End date: / / | Supervisor: |
|-----------------|---------------|-------------|

Describe the company's business:

Describe your duties and responsibilities:

Reason for separation:

Previous occupation:

Company: _____

| | | |
|-----------------|---------------|-------------|
| Start date: / / | End date: / / | Supervisor: |
|-----------------|---------------|-------------|

Describe the company's business:

Describe your duties and responsibilities:

Reason for separation:

FINANCIAL RESOURCES AND ORGANIZATION

1) What is your approximate net worth?

| | | | |
|--|----------------------------|---------------------------------|-------------------------|
| 2) What cash or liquid funds do you currently have access too? | | | |
| 3) How much are you able to personally invest in a FAT Brands Inc. restaurant? | | | |
| 4) If you will not be the only owner of the business, list all potential stakeholders below and describe their participation: | | | |
| <u>Name</u> | <u>% Ownership</u> | <u>Expected Investment</u> | <u>Approx Net Worth</u> |
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 5) Who will function as the “Chief Executive Officer” for your franchise? | | | |
| 6) Who will act as “Chief Operating Officer” and run your business? | | | |
| 7) If you did not oversee the day to day operations of your restaurant(s), who would? | | | |
| 8) What are their qualifications? | | | |
| 9) Will any other person or entity other than the partners be entitled to receive, directly or indirectly, part of the profits from the operation of the restaurant? Y / N | | | |
| a. If so, whom? | | | |
| PERSONAL REFERENCES | | | |
| Please provide contact information for three personal references (do not include relatives). | | | |
| <u>Name</u> | <u>Address & Phone</u> | <u>Describe Relationship</u> | |
| | | | |
| | | | |
| | | | |
| BANKING REFERENCES | | | |
| Please provide contact information for banking references. | | | |
| <u>Name</u> | <u>Address & Phone</u> | <u>Duration of Relationship</u> | |
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| | | | |
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BACKGROUND INFORMATION

In answering the following questions, do not include; 1) information regarding an arrest or detention that did not result in a conviction; 2) information regarding referral to, and participation in, any pre-trial or post-trial diversion program; 3) minor traffic violations; 4) convictions for which the record has been judicially ordered sealed or expunged; 5) marijuana related convictions described in California Labor Code section 432.8 that are more than two (2) years old; and 6) misdemeanor or convictions for which probation has been successfully completed or discharged and that have been judicially dismissed pursuant to California Penal Code Section 1203.4. Answering "yes" to any of these questions will not automatically disqualify you from consideration.

1. Have you ever pled "guilty" or "no contest" to, or been convicted of a misdemeanor? Yes No
 a. If yes, please state the nature of the crime, when and where convicted, and the disposition of the case:
 Offense: _____ Date and location: _____
 Disposition: _____

2. Have you ever pled "guilty" or "no contest" to, or been convicted of a felony? Yes No
 a. If yes, please state the nature of the crime, when and where convicted, and the disposition of the case:
 Offense: _____ Date and location: _____
 Disposition: _____

3. Have you ever been arrested for any matters for which you are currently out on bail, or have been released on your own recognizance pending trial? Yes No
 a. If yes, please state the nature of the crime, and when and where arrested:
 Offense: _____
 Date and location: _____

4. Have you ever been an officer, director, employee, or franchisee of FAT Brands Inc. and of a FAT Brands Inc. subsidiaries restaurant franchisee? Yes No

5. Are you related to any officer, director, employee, or franchisee of FAT Brands Inc., Fatburger North America Inc., Buffalo's Franchise Concepts. Inc., Ponderosa Franchising Company, Bonanza Restaurant Company. Or Fog Cutter Capital Group Inc., or any affiliated company? Yes No

6. Are you now, or have you ever been a franchisee in any system? Yes No
 a. If yes, identify the system, the location, and the time period:

 Franchise: _____

 Date and Location: _____

ADDITIONAL INFORMATION

LIST ALL BUSINESSES IN WHICH YOU HAVE A FINANCIAL INTEREST

| Business Name | Address | Position/Ownership % |
|---------------|---------|----------------------|
| | | |
| | | |
| | | |
| | | |

BUSINESS REFERENCES – list at least three

| Company Name | Contact address/Phone number/Contact information |
|--------------|--|
| | |
| | |
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|--|---------------------------|---------|
| | | |
| BANKING REFERENCES – list at least three | | |
| Bank Name | Contact Name/Phone Number | Address |
| | | |
| | | |
| | | |
| | | |
| OTHER BACKGROUND INFORMATION | | |
| Have you or any applicable partner, officers, directors, or shareholders with your business affiliations ever: | | |
| 1. Had any administrative, criminal or civil action alleging a violation of any franchise law, fraud, embezzlement, fraudulent conversation, restraint of trade, unfair or deceptive practices, misappropriation of property or comparable allegations? | | |
| Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| 2. Been convicted of a felony or pleaded “no contest” to a felony charge or been held liable in a civil action by a final judgment or been the subject of a material complaint or other legal proceeding such as a felony, civil action complaint, misappropriation of property or comparable allegations? | | |
| Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| 3. Been adjudged bankrupt or reorganized due to insolvency? | | |
| Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| If you answered “Yes” to any of the questions above please explain: | | |
| | | |

All information contained herein is confidential and is strictly to facilitate the FAT Brands Inc. franchisee candidate application process.

The submission of this application does not obligate either the applicant or FAT Brands Inc. in any manner, nor does it imply that there is a legal or commercial relationship between either party and FAT Brands Inc. or any of its subsidiaries. FAT Brands Inc. reserves the sole right to approve or disapprove the application for any reason it may determine, and if FAT Brands Inc. disapproves the application, it shall not have liability to the undersigned. It is merely a preliminary procedure.

Acknowledgement is made that the information supplied by me is true and correct. I hereby authorize FAT Brands Inc. to obtain any information about my credit history or other information that it deems appropriate to evaluate my suitability as a potential FAT Brands Inc. franchisee for Fatburger North America Inc., Buffalo’s Franchise Concepts Inc., Ponderosa Franchising Company, and Bonanza Restaurant Company.

SIGNATURE: _____ DATE: _____



FAT Brands Inc. FRANCHISEE CANDIDATE APPLICATION CHECKLIST

Financial statements submitted MUST be audited or reviewed by a CPA firm or equivalent. Compiled statements ARE NOT acceptable for corporate applications. Partnerships should use individual applications.

- ✓ Please check each box indicating that the corresponding item is completed and attached.
- FAT Brands Inc. Franchisee Candidate Application.
 - Registered business addresses and contact information for all Principals, and all related Corporate Entities.
 - Personal Financial Statement for any principal with a 10% or greater stake in the company.
 - Three (3) years of your audited/certified financial statements (for any current businesses, including balance sheet and profit and loss statements).
 - Previous three (3) years of tax returns.
 - Your resume *and* that of the individual that will be the operator designate.

The attached checklist should be used as a cover for the required documents listed above when submitted to FAT Brands Inc.

Please note that the Corporate/LLC entity submitted for the purposes of ‘financial pre-qualification approval’ will be presumed by FAT Brands Inc. to be the intended Franchisee or, serve as the primary guarantor of the Franchisee.

Incomplete Applications will not be considered for approval.

Please send documents with confidence to:

Attn:

Taylor Wiederhorn

Chief Development Officer

FAT Brands Inc.

9720 Wilshire Blvd., Suite 500

Beverly Hills, CA 90212

Direct Line: (310) 402-0606

Mobile: (310) 721-9001

Fax: (310) 319-1863

Email: Taylor@fatbrands.com